

Tax Return Information

If you did not or could not use the IRS Data Retrieval on the FAFSA, you **must** submit a signed copy of your and your parents' **2021 Tax Return** to our office along with this form. If you don't have a copy, you can print a Tax Return Transcript from www.irs.gov, or receive one by calling the IRS automated line at 1-800-908-9946 or 1-800-829-1040.

NOTE: If IRS data retrieval was used to transfer tax information to the FAFSA, tax return/transcript is not required.

Student	Parent(s)	(Check any that apply)
<input type="checkbox"/>	<input type="checkbox"/>	I used the IRS Data Retrieval Tool on the FAFSA and will not submit IRS Tax Return.
<input type="checkbox"/>	<input type="checkbox"/>	I am submitting my SIGNED 2021 IRS Tax Return and all schedules to your office with this form through LeapFILE.
<input type="checkbox"/>	<input type="checkbox"/>	I filed a 2021 tax return for a foreign country. (You must submit a signed copy of that form to our office.)
<input type="checkbox"/>	<input type="checkbox"/>	I Will Not File and Did Not Work. (You are not required to file a 2021 income tax return, and you had no income earned from work.)
<input type="checkbox"/>	<input type="checkbox"/>	I Will Not File but Did Work. (You did work in 2021, but you will not and are not required to file a tax return.) Complete box below.

To send documents securely: visit <http://centenary.leapfile.net> 1.Click 'Secure Upload' 2.Type finaid@centenary.edu 3.Type details & upload document

If you will not file a tax return but did work, then you must complete the table below **and attach all W-2's** received from all employers. List every employer even if the employer did not provide you with a W-2.

Name of 2021 Employer	Student/Spouse Earned – 2021	Parent Earned - 2021
	\$	\$
	\$	\$
	\$	\$

Untaxed Income Information – MUST BE COMPLETED

Complete this table with annual amounts received for **2021**. If not applicable, please put zeros (\$0).

Untaxed Income Type	Student & Spouse	Parent(s)
Payments to tax deferred pension and savings plan (paid directly to or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12A thru 12D with codes D, E, F, G, H and S)	\$	\$
Annual child support you received for all of your children. Don't include foster care or adoption payments.	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing. Don't include combat pay.	\$	\$
Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported above, such as worker's compensation, disability, first time homebuyer tax credit from IRS Form 1040-Line 67 and untaxed portions of health savings accounts from IRS Form 1040-line 25. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, benefits from flexible spending arrangements (cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money you received, or that was paid on your behalf by someone else (bills), not reported elsewhere on this form.	\$	\$

Certification and Signatures

By signing this form, I (we) certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

	Date		Date
Student's Signature		Parent's Signature (Dependent Students Only)	

Bring, mail, fax (318/841-7266) or submit through LeapFile (as instructed above) the completed worksheet, tax transcripts, and any other requested documents to the Centenary Financial Aid Office.